

## NOTICE OF COMMENCEMENT OF BANKRUPTCY CASE –MEETINGS OF CREDITORS

### RACCOMANDATA A.R.

Rif. n. / Procedura  
xxxxx, xxxxxxxx

### COMMISSARIO GIUDIZIALE ( TRUSTEE)

Dott.ssa xxxxxxxx Via xxxxxxx xxxxxxx Tel. xxxxxxx-xxxx Email:xxxxx	Dott.ssa xxxxxxxx Via xxxxxxxx xxxxxxxxxxx Tel. xxxxxxx-xxxx Email:xxxxx
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A Chapter 160 Il c. Legge Fallimentare bankruptcy case concerning the debtor named above , was filed on xxxxxxx . On xxxxx, the Court of xxxxxx has admitted the Company xxxxxxxx xxxxxx, at the **Concordato Preventivo con cessione dei beni** :

Judge: Dottxxxxxx  
Case n. CP / xxxxxx  
Trustee: Dott.ssa xxxxxx – Dott.ssa xxxxxx

This notice lists important deadlines. You may want to consult an attorney to protect your rights.

The plan, that allows the debtor to reorganize his business, will pay xxx% secured /unsecured priority creditors , and xxx% ( xxxxx per cent) to unsecured-nonpriority ones. Confirmation of the plan, may result in a discharge of debts, wich may include part of your. A discharge means that you may never try to collect the debt from the debtor, exept as provided in the plan. Of course, if the plan is approved, all debtors ( even those that did not approve it) will face this consequences.

The plan is not effective unless confirmed by the creditors : those actually voting must approve it by a majority in number, and by a 2/3 majority in amount of claims. The hearing to consider the approval of the plan shall be held on xxxxxxx – at xxxx a.m. – Room xxxxxx” - Tribunale di xxxxx xxxxxx – Italy. Creditors are welcome to attend, but are not required to do so. Unsecured non-priority creditors may vote on the plan via FAX, Registered Letter, adresing the communications to the trustee or to the court, within xxxxxxx. For your convenience, you may use the enclosed fac-simile.

**Proof of Claim** : In order to allow the trustee to verify the company’s debts and the creditors to share in any payment from the estate, creditors are invited to file a proof of claim for their credits at xxxxxxx. The claim should contain:

- Reasons of credit ( goods sold, services performed, money loaned, wages, salaries etc)
- Classification of claim: secured claim ( real estate or other collateral ) , unsecured priority claim ( wages, salaries,) or unsecured nonpriority claim ( in case the is no collateral or lien on property of the debtor)
- Copy of supporting documents, as promissory notes, purchase orders, invoices, itemized statement of running accounts, contracts, court judgements, etc.

- Details of partial payments received and amounts that claimant owes to debtor

Additional important information about this case, when available, will be found on line at the trustee website:

www.xxxxxxxxxxxx

Parties in interest are encouraged to visit it periodically.

Both trustees are at your disposal for every further information you may need.

**IL COMMISSARIO GIUDIZIALE**  
Dott.ssa xxxxxxxx - Dott.ssa xxxxxxxx

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a claim against the debtor for an the unpaid amount of €.....

(check one box only)

ACCEPTS THE PLAN

REJECTS THE PLAN

of Concordato Preventivo filed by xxxxxxxxxxxxxxxx on xxxxxxxxxxxxxxxx

Dated: \_\_\_\_\_

Print or type name: \_\_\_\_\_

Signature: \_\_\_\_\_

Title ( if corporation or partnership) \_\_\_\_\_

Address: \_\_\_\_\_

RETURN THIS BALLOT TO:

Dott.ssa xxxxxxxx  
xxxxxxxxxxxxx  
ITALY

